

## Insurance Worksheet

We, at Princeton Dental, are happy to assist you by filing dental claims with your insurance company on your behalf. Due to the increased number and complexity of insurance plans available, and in order to insure that you receive the maximum benefit available, in a timely manner, please familiarize yourself with your insurance policy and any special requirements and/or limitations within.

Date \_\_\_\_\_

Name of Patient: \_\_\_\_\_

Subscriber's Name Primary Insurance: \_\_\_\_\_

Relationship to Patient:  Self  Spouse  Child  Other

Social Security No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Employer Name: \_\_\_\_\_ Work Phone: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Ext: \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Group No. \_\_\_\_\_ ID No. \_\_\_\_\_

Insurance Co. Claims Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Co. Phone No.: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Electronic Payer ID No. \_\_\_\_\_

Subscriber's Name Secondary Insurance: \_\_\_\_\_

Relationship to Patient:  Self  Spouse  Child  Other

Social Security No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Employer Name: \_\_\_\_\_ Work Phone: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Ext: \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Group No. \_\_\_\_\_ ID No. \_\_\_\_\_

Insurance Co. Claims Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Co. Phone No.: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Electronic Payer ID No. \_\_\_\_\_

**Assignment and Release:** I certify that the above information is correct. I hereby authorize my benefits to be paid directly to Princeton Dental, P.A. and I am financially responsible for non-covered services and expenses. I also authorize Princeton Dental, P.A. to release any information required.

Signature of Patient or Legal Guardian \_\_\_\_\_